

ENET Energy SA

Frau Monica Scalmazzi / 21.04.2016 12:52

Identification & Summary

Risk evaluation	
	D&B Risk Indicator 1 2 3 4 -
	D&B Rating 2A2
	D&B Score 53 of 100
	D&B Credit Recommendation CHF 3'210'000
	D&B Paydex®

Identification	
Company	ENET Energy SA
D-U-N-S® Nbr.	48-633-3797
Domicile	Via Pelli 13B 6900 Lugano Switzerland
Legal seat	6900 Lugano Switzerland
Phone	091 912 52 01
Fax	091 912 52 09
E-Mail	logistics@enetsa.ch
Homepage	www.enetsa.ch
SOGC nbr	CH-501.3.016.375-4
UID nbr	CHE-273.382.767
NOGA 2008	Wholesale of other intermediate products

Company structure	
Parent company	Yes
Employees (company)	6
Registered individuals	4
Legal form	Joint stock company

Financial summary	
Real payment references	
Last debt collection extract	19.04.2016
Tangible net worth	CHF 4'164'875.00
Turnover (company)	CHF 310'989'978.00

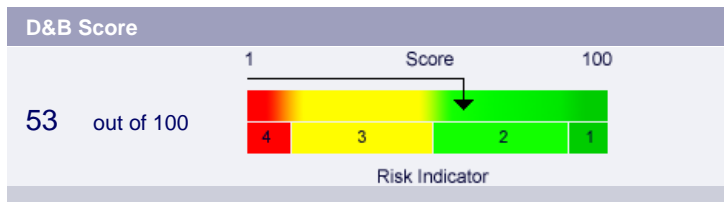
Risk & Credit assessment

Low risk of business failure. According to Dun & Bradstreet's investigations the subject's financial situation is considered to be **good**.

Risk Appraisal

D&B Rating	
D&B Financial strength	2A Financial strength CHF 3.5 - 18 mio. based on net worth
D&B Risk Indicator	2 of 4 means low risk of failure
D&B Rating	2A2

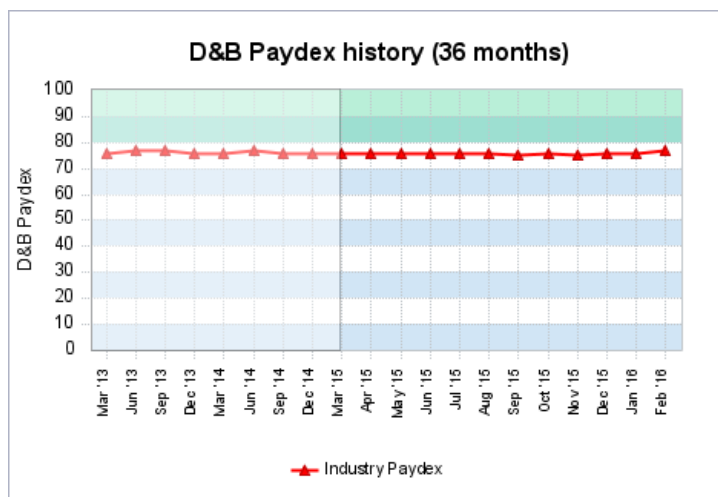
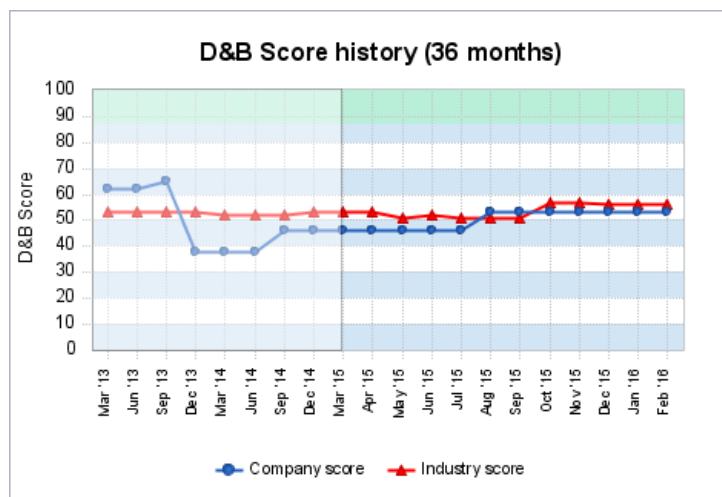
D&B Credit Recommendation	
The recommended D&B credit for a business relationship is	CHF 3'210'000



D&B base of analysis

- This company is between one and seven years old and is considered to be high-risk.
- According to our last check at the court no debt collections were registered against this company in the present municipality.
- The human resources of this company are between one and ten people and represent a micro enterprise.
- The company's capital is substantial.
- This company can rely on the support of the parent company.
- This company's legal form is considered as risk neutral.

Risk trends & Benchmark



Benchmark D&B Score

D&B Score for this company	53
Average D&B Score for the same industry sector	56
Companies within the same industry sector	233
Max. D&B Score company (26.08.2013)	65
Min. D&B Score company (23.12.2013)	38

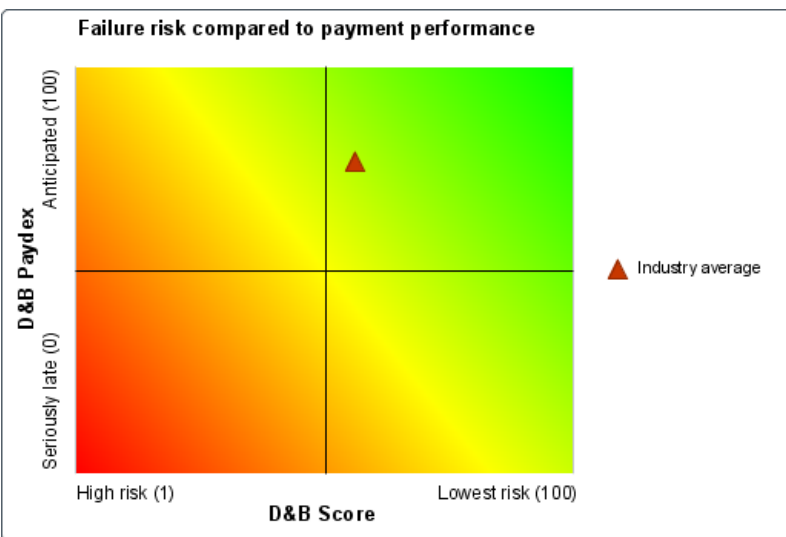
Benchmark D&B Paydex®

D&B Paydex® for this company	77
Average D&B Paydex® for the same industry sector	77
Companies within the same industry sector	233
Max. D&B Paydex® company	90
Min. D&B Paydex® company	65

Trend (last 6 months)

	Company
D&B Score	↔
D&B Rating	↔
D&B Credit Recommendation	↔
D&B Paydex®	↻

Risk and payment performance



Commentary

The D&B failure score of 53 predicts a **low** risk of failure within the next 12 months.

This compares to an industry average D&B Failure Score this month of 56.

Debt collection extract

Any check for outstanding debt recovery action requires written proof of interest according to **Article 8 of Swiss Bankruptcy Law**. On presentation of proof of interest it was possible to check for debt recovery proceedings on **19.04.2016** in **Lugano**. There was **no** legal action outstanding.

Collections

During the past 24 months, D&B has not received any information that some open accounts have been placed with external collection agencies for recovery from this business.

Finances

Nominal capital	CHF 3'000'000, 100% paid up	Capital at foundation	-
Type of shares	3'000 shares with restricted transferability of CHF 1'000.00	Last change of capital	23.12.2015

Financial figures (company)

Type	2015 (CHF single units)	2014 (CHF single units)	2013 ()
Turnover	310'989'978.00	178'066'268.00	-
Tangible net worth	4164875.00	3359654.00	-

Financial figures (company)

Balance sheet	2015 (CHF single units)	2014 (CHF single units)	2013 ()
Assets			
Liquid assets	2'760'542.00	2'904'142.00	-
Accounts receivable	8'247'806.00	3'398'820.00	-
Prepayments	25'505.00	23'636.00	-
Real estate	32'084.00	22'159.00	-
Total fixed assets	2'510'720.00	40'406.00	-
Total assets	58'275'077.00	29'912'714.00	-
Liabilities			
Short term liabilities	54'110'202.00	26'553'060.00	-
Long term liabilities	0.00	0.00	-
Capital stock	3'000'000.00	3'000'000.00	-
Total equity	4'164'875.00	3'359'654.00	-
Total liabilities	58'275'077.00	29'912'714.00	-
Profit & loss accounts			
Total revenue	310'989'978.00	178'066'268.00	-
Net profit / (Net loss)	805'221.00	236'546.00	-

Auditor

The books are examined by Prosolve SA, Società di revisione contabile e consulenza aziendale.


Management

Agencies & Committees



Board of directors (3 Members)




There are 3 members of the board of directors.



(1) Calculated based on all active mandates. (2) Number of companies in which the person had an active mandate at the time of the bankruptcy.

Name	Position(s)	Mandates	Ø Company score ⁽¹⁾	Ø Company age ⁽¹⁾	Total capital / credit recommendation ⁽¹⁾
 Belcredi, Michele 01.03.1976 (40 years old) in CH - 6900 Lugano	President authorized signatory (with one other) since 0.5 years (20.11.2015)	8 (current & former) no known Bankruptcy Ø Resting time: 0 years	23 of 100 slightly greater than average risk	1 years	CHF 4'200'000 / CHF 3'230'000



4 Current Mandates in 4 Companies




 Enet Holding SA D-U-N-S® Nbr. 48-007-8892 Lugano, NOGA 649901 Company age 0.11 years	President authorized signatory (with one other) since 0.5 years (20.11.2015)	-	✓ Company status: active
 Enet Capital SA D-U-N-S® Nbr. 48-012-6170 Lugano, NOGA 467600 Company age 0.0 years	President with sole signature since 0.0 years (31.03.2016)	-	✓ Company status: active



 <p>ENET Energy SA D-U-N-S® Nbr. 48-633-3797 Lugano, NOGA 467600 Company age 4.2 years</p>	<p>President authorized signatory (with one other) since 0.5 years (20.11.2015)</p>	<p>6 employees</p>	<p> Late invoices and/or debt enforcement information available</p>	<p> Company status: active</p>
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 <p>ENOI POWER SA in liquidazione D-U-N-S® Nbr. 48-679-1960 Lugano, NOGA 351400 Company age 3.2 years</p>	<p>Liquidator with sole signature since 0.3 years (31.12.2015)</p>	<p>10 employees</p>	<p> Company status: proceedings</p>
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4 Former Mandates in 3 Companies


 <p>DufEnergy Trading SA D-U-N-S® Nbr. 48-085-4269 Lugano, NOGA 467100 Company age 16.7 years</p>	<p>Member authorized signatory (with one other) until 02.04.2013</p>	<p>80 employees</p>	<p> Company status: active</p>
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 <p>ENET Energy SA D-U-N-S® Nbr. 48-633-3797 Lugano, NOGA 467600 Company age 4.2 years</p>	<p>Member authorized signatory (with one other) until 20.11.2015</p>	<p>6 employees</p>	<p> Late invoices and/or debt enforcement information available</p>	<p> Company status: active</p>
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 <p>ENOI POWER SA in liquidazione D-U-N-S® Nbr. 48-679-1960 Lugano, NOGA 351400 Company age 3.2 years</p>	<p>Member plus 1 other authorized signatory (with one other) until 18.03.2015</p>	<p>10 employees</p>	<p> Company status: proceedings</p>
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 <p>Barudzija, Matija 25.07.1981 (34 years old) in CH - 6977 Ruvigliana</p>	<p>Member authorized signatory (with one other) since 1.7 years (19.09.2014)</p>	<p>4 (current & former) no known Bankruptcy ø Resting time: 1 years</p>	<p>56 of 100 Low Risk</p>	<p>3 years</p>	<p>CHF 3'300'000 / CHF 3'245'000</p>
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4 Current Mandates in 4 Companies

 <p>Enet Holding SA D-U-N-S® Nbr. 48-007-8892 Lugano, NOGA 649901 Company age 0.11 years</p>	<p>Member authorized signatory (with one other) since 0.5 years (20.11.2015)</p>	<p>-</p>	<p> Company status: active</p>
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 <p>Enet Capital SA D-U-N-S® Nbr. 48-012-6170 Lugano, NOGA 467600 Company age 0.0 years</p>	<p>Member with sole signature since 0.0 years (31.03.2016)</p>	<p>-</p>	<p> Company status: active</p>
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 **LUKOS GROUP SA** Member -  Company status: active
 D-U-N-S® Nbr. 48-320-8141 authorized signatory (with one other) since 2.6 years (16.10.2013)
 Lugano, NOGA 649901
 Company age 10.4 years


 **ENET Energy SA** Member 6 employees  Late invoices and/or debt enforcement information available  Company status: active
 D-U-N-S® Nbr. 48-633-3797 authorized signatory (with one other) since 1.7 years (19.09.2014)
 Lugano, NOGA 467600
 Company age 4.2 years

 **Zannier, Matteo** Member 1 (current - only in this company) 53 of 100 Low Risk 4 years CHF 3'000'000 / CHF 3'210'000
 01.01.1949 (67 years old) authorized signatory (with one other) since 0.5 years (20.11.2015)
 in CH - 6977 Ruvigliana from Lugano

Changes on the board (1 Members)

 There is 1 change on the board.


(1) Calculated based on all active mandates. (2) Number of companies in which the person had an active mandate at the time of the bankruptcy.

Name	Position(s)	Mandates	Ø Company score ⁽¹⁾	Ø Company age ⁽¹⁾	Total capital / credit recommendation ⁽¹⁾
 13.03.1973 (43 years old) in CH - 6900 Lugano from Pregassona	Sole member with sole signature until 19.09.2014	11 (current & former) no known Bankruptcy Ø Resting time: 1 years	Undetermined	53 years	CHF 100'000 / -

Authorized signatories (1 Members)




There is 1 authorized signatory.

(1) Calculated based on all active mandates. (2) Number of companies in which the person had an active mandate at the time of the bankruptcy.

Name	Position(s)	Mandates	Ø Company score ⁽¹⁾	Ø Company age ⁽¹⁾	Total capital / credit recommendation ⁽¹⁾
 Patrino, Caterina in IT - Cislago	Authorized representative with joint signatory since 0.5 years (20.11.2015)	3 (current & former) no known Bankruptcy Ø Resting time: 0 years	49 of 100 Low Risk	2 years	CHF 3'100'000 / CHF 3'220'000

2 Current Mandates in 2 Companies

 **Enet Holding SA** Member -  Company status: active
 D-U-N-S® Nbr. 48-007-8892 authorized signatory (with one other) since 0.5 years (20.11.2015)
 Lugano, NOGA 649901
 Company age 0.11 years

 **ENET Energy SA** Authorized representative 6 employees  Late invoices and/or debt enforcement information available  Company status: active
 D-U-N-S® Nbr. 48-633-3797 authorized representative with joint signatory since 0.5 years (20.11.2015)
 Lugano, NOGA 467600
 Company age 4.2 years

1 Former Mandates in 1 Company



ENOI POWER SA in liquidazione
 D-U-N-S® Nbr.
48-679-1960
 Lugano,
 NOGA 351400
 Company age 3.2
 years

Member
 authorized signatory (with
 one other)
 until 18.03.2015

10
 employees

Company status:
 proceedings

Corporate structure

Parent & Ultimate company

Parent company		Ultimate company (global parent)	
Company Name	Enet Capital SA	Company Name	Enet Capital SA
Address	Via Pelli,Lugano, Switzerland	Address	Via Pelli,Lugano, Switzerland
D-U-N-S® Nbr.	48-012-6170	D-U-N-S® Nbr.	48-012-6170
D&B Rating	EE3	D&B Rating	EE3
Foundation	2016	Foundation	2016
Share in %	100.00		

Subsidiaries

Company Name	D-U-N-S Nbr.	Address	Shares owned %	Foundation	D&B Rating
Enet Holding SA	48-007-8892	Lugano, Switzerland	100.00	2015	EE3

Branches

Type	D-U-N-S Nbr.	Address	Foundation
Office address	-	6900 Lugano, Via F. Pelli , 13B	-

Operation & History

Activity

NOGA 2008 code (BFS)	467600 / 466900 / 522900
Description (NOGA)	Wholesale of other intermediate products / Wholesale of other machinery and equipment / Postal and courier activities
SIC code	5152 / 5081 / 5084 / 5085 / 5088 / 4463 / 4712 / 4723 / 4782

Activity as described in the trade register of the canton

L'esercizio delle seguenti attività, in Svizzera e all'estero: la ricerca, estrazione, produzione e trasformazione di tutte le materie prime, ivi incluse tutte le fonti di energia naturale e non; il trasporto, lo stoccaggio, la distribuzione, la commercializzazione e la vendita delle stesse; ogni attività di investimento nel settore delle materie prime; il trading nei mercati interni e internazionali finanziari e delle commodities, regolamentati e non. La società può acquisire e cedere partecipazioni, concedere e ricevere finanziamenti e garanzie di ogni tipo ed in genere effettuare ogni operazione e attività utili e necessarie per il perseguimento dello scopo sociale.

Activities detailed according to D&B's investigation

Commercializzazione di gas ed energia elettrica. Trading nei mercati interni e internazionali finanziari e delle commodities, regolamentati e non.

Clients according to D&B's investigation

Retailer.

Employees	2016
Employees (company)	6

Legal structure

Additional company names	-	Legal form	Joint stock company
Year of foundation/Year known by	2012	Last SOGC update	23.12.2015
Year of incorporation	17.02.2012	Nominal capital	CHF 3'000'000

History

The company has been in existence since 2012. Starting 17. February 2012 , subject has been active under the present Joint stock company.

Former addresses	since	until
Via Bossi 6, 6900 Lugano	20.08.2013	06.11.2015
Via Bossi 6, 6900 Lugano	-	20.08.2013

Real estate

The business premises are rented by subject.

Banking details

Bank name	SWIFT Code	Street address	Postal code	Town
Banca dello Stato del Cantone Ticino	BSCTCH22XXX	-	6500	Bellinzona
UBS SA	UBSWCHZH69A	Piazzetta della Posta	6900	Lugano

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